



YOUR NEXT STEPS CHECKLIST

You've successfully enrolled in your Medicare benefits... now what?

1. **Show your new Part C card** – Medicare Advantage plan to all physicians, hospitals, clinics and pharmacies.
 - You do NOT need to show your Medicare {red/white/blue} card because all your benefits of Original Medicare are integrated into your new Part C Advantage plan.
2. **Create your online account**
 - Websites differ by carrier. If you don't know where to go, let me know and I can send you the direct URL.
3. If applicable, keep an eye out for the **Declaration of Prior Prescription Drug Coverage** letter. This will be sent to members who were over age 65 and had an employer medical plan at the time of enrollment into select Medicare Advantage/Supplement plans.
4. Don't forget about the **Part D prescription drug deductibles & coverage gap** (donut hole). If you don't know what your deductible and/or copays are, please call me right away so we can review!
5. **Save Money! Sign up for Mail Order (90-day supply) directly with your carrier.** If you don't know where to go to sign-up, let me know. I can help!
6. **Save your carrier's billing & claims contact information in your phone.** If you don't have this information already, let me know and I can provide.

Annual Enrollment Period: October 15th- Dec 7th to make a switch. If you're happy with your plan, do nothing. You will automatically be re-enrolled! Plan benefits may change Jan 1st of each year.